

V. INFORMATION ON THE CAB GROUP

1. INCORPORATION AND PRINCIPAL ACTIVITIES

CAB was incorporated in Malaysia as a private limited company under the Act on 20 June 2002 under the name of CAB Cakaran Corporation Sdn Bhd. It was converted to a public limited company under its present name on 14 January 2003.

CAB is principally involved in investment holding and provision of management services. The principal activities of its subsidiaries and associated company are detailed in Section 4 of this Part of this Prospectus.

2. SHARE CAPITAL

The present authorised, and issued and fully paid-up share capital of the Company as at the date hereof is as follows:

	No. of shares	Par value RM	Amount RM
Authorised			
Shares	200,000,000	0.50	100,000,000
Issued and fully paid-up			
Ordinary shares	63,040,000	0.50	31,520,000

The changes in the issued and fully paid-up share capital of the Company since its incorporation up to the date of this Prospectus are as follows:

Date of allotment	No. of ordinary shares	Par value RM	Type of Issue/ Consideration	Issued and paid-up share capital RM
20.06.02	2	1.00	Subscribers' shares	2.00
07.08.03	4	0.50	Pursuant to the share split	2.00
08.08.03	63,039,996	0.50	Issued pursuant to the Acquisitions	31,520,000

3. RESTRUCTURING AND LISTING EXERCISE

In conjunction with, and as an integral part of the Listing, the Company implemented a restructuring exercise which was approved by the FIC on 6 March 2003, the MITI on 18 March 2003, and the SC on 7 August 2003 and 16 October 2003 which involved the following inter-conditional transactions:

3.1 Share Split

The share split involved a change in the par value of CAB's ordinary shares from RM1.00 each to RM0.50 each, by way of sub-division of the par value for every existing ordinary share in CAB.

Upon completion of the share split, the issued and paid-up share capital of CAB increased from RM2 comprising 2 ordinary shares of RM1.00 each to RM2 comprising 4 CAB Shares. The share split was completed on 7 August 2003.

V. INFORMATION ON THE CAB GROUP (CONT'D)

3.2 Acquisition of CABC

On 28 January 2003, CAB entered into a conditional share sale agreement with the shareholders of CABC to acquire the entire issued and paid-up share capital of CABC comprising 5,500,000 ordinary shares of RM1.00 each (inclusive of 3,500,000 new ordinary shares of RM1.00 each in CABC to be issued pursuant to a rights issue by CABC) for a total purchase consideration of RM29,940,143 to be satisfied wholly by the issuance of 48,143,546 new CAB Shares, at approximately RM0.6219 per CAB Share.

The shareholders of CABC, their respective shareholdings therein and the number of new CAB Shares issued to them pursuant to the Acquisition of CABC are as follows:

Shareholders of CABC	←Shareholdings in CABC→		No. of new CAB Shares issued as consideration
	No. of ordinary shares of RM1.00 each held	Percentage of share capital %	
Chuah Ah Bee	3,799,523	69.08	33,258,636
Chan Kim Keow	1,567,500	28.50	13,720,910
Loo Choo Gee	88,651	1.61	776,000
Leow Chan Kiang	44,326	0.81	388,000

The purchase consideration of RM29,940,143 was arrived at based on a willing buyer-willing seller basis after taking into consideration the audited NTA of the CABC Group as at 30 September 2002 of approximately RM19.81 million, the revaluation surplus (net of deferred tax) of its land and building of approximately RM13.83 million and the future proposed dividend payments and the proposed rights issue by CABC as stated below. The adjusted NTA of the CABC Group is approximately RM37.14 million.

Prior to the Acquisition of CABC, on 15 July 2003, the Directors of CABC declared a special dividend of RM1.75 per existing ordinary share of RM1.00 each held in CABC based on the issued and paid-up share capital of 2,000,000 ordinary shares of RM1.00 each held in CABC. On 31 July 2003, CABC implemented a rights issue of 3,500,000 new ordinary shares of RM1.00 each in CABC on the basis of 7 new ordinary shares of RM1.00 each in CABC for every 4 existing ordinary shares of RM1.00 each held in CABC.

Details of the valuation of the landed properties of the CABC Group are set out in Section 5 of this Part of this Prospectus.

The Acquisition of CABC was completed on 8 August 2003.

3.3 Acquisition of GGSB

On 28 January 2003 and 7 August 2003, CAB entered into a conditional share sale agreement and its supplemental share sale agreement with the shareholders of GGSB to acquire the entire issued and paid-up share capital of GGSB comprising 1,800,000 ordinary shares of RM1.00 each for a total purchase consideration of RM9,264,000 to be satisfied wholly by the issuance of 14,896,450 new CAB Shares, at approximately RM0.6219 per CAB Share.

V. INFORMATION ON THE CAB GROUP (CONT'D)

The shareholders of GGSB, their respective shareholdings therein and the number of new CAB Shares issued to them pursuant to the Acquisition of GGSB are as follows:

Shareholders of GGSB	<---Shareholdings in GGSB--->		No. of new CAB Shares issued as consideration
	No. of ordinary shares of RM1.00 each held	Percentage of share capital %	
Khoo Chee Kong	720,000	40.00	5,959,512
Zakaria Bin Hashim	540,000	30.00	4,468,000
Chew Chee Khong	450,000	25.00	3,724,114
Chong Shu Choy	90,000	5.00	744,824

The purchase consideration of RM9,264,000 was arrived at based on a willing buyer-willing seller basis after taking into consideration the audited NTA of the GG Group as at 30 September 2002 of approximately RM1.91 million, the revaluation surplus (net of deferred tax) of its land and building of RM158,497 and the future potential earnings of the GG Group. The adjusted NTA of the GG Group is approximately RM2.07 million.

Details of the valuation of the landed properties of the GG Group are set out in Section 5 of this Part of this Prospectus.

The Acquisition of GGSB was completed on 8 August 2003.

3.4 Offer for Sale and Public Issue

Thereafter, to facilitate the Listing, the Company will undertake the following:

- (i) Offer for Sale by the Offerors of 14,800,000 CAB Shares to the Bumiputera investors approved by the MITI, at an offer price of RM0.88 per Offer Share payable in full upon application; and
- (ii) Public Issue of 16,960,000 new CAB Shares at an issue price of RM0.88 per Public Issue Share payable in full upon application comprising the following:
 - (a) 4,732,000 Public Issue Shares to the Bumiputera investors approved by the MITI;
 - (b) 4,000,000 Public Issue Shares available for application by the eligible Directors and employees, customers, franchisees in Malaysia and farmers of CAB and its subsidiaries;
 - (c) 2,228,000 Public Issue Shares to the identified investors by way of private placement; and
 - (d) 6,000,000 Public Issue Shares available for application by the Malaysian public.

Details of the Issues as well as the utilisation of proceeds to be raised from the Public Issue are set out in Sections 2 and 7 of Part III of this Prospectus, respectively.

3.5 Listing

The admission to the Official List of the KLSE and the listing of and quotation for the entire enlarged issued and paid-up share capital of CAB of RM40,000,000 comprising 80,000,000 CAB Shares on the Second Board of the KLSE will be sought.

V. INFORMATION ON THE CAB GROUP (CONT'D)

4. SUBSIDIARIES AND ASSOCIATED COMPANY

The details of the subsidiaries and associated company of CAB as at the date of this Prospectus are as follows:

	Date and country of incorporation	Effective equity interest %	Principal activities
<i>Subsidiaries</i>			
CABC	07.03.90; Malaysia	100.00	Breeding of broiler chicken, marketing of chicken and trading of broilers, poultry feeds and other farm consumables
GGSB	25.06.96; Malaysia	100.00	Investment holding and fast food franchising business
<i>Subsidiaries of CABC</i>			
JJSB	09.10.84; Malaysia	100.00	Breeding, processing and marketing of chicken and trading of poultry feeds and other farm consumables
CABB	27.10.90; Malaysia	100.00	Breeding of parent stocks and hatching of eggs into DOCs
BTFF	26.09.96; Malaysia	100.00	Processing and wholesaling of chicken products and frozen foods
<i>Subsidiaries of GGSB</i>			
KPSB	11.05.94; Malaysia	100.00	Investment holding and letting of properties
KKSB	28.07.98; Malaysia	100.00	Fast food restaurants operator
KBC	10.12.98; Malaysia	100.00	Manufacturing of bakery products
KKOV	07.07.99; Malaysia	71.00	Investment holding
KFI	13.07.00; Malaysia	100.00	Processing of meat and trading
SSSB	20.09.01; Malaysia	51.00	Retailing of fast food
<i>Subsidiaries of JJSB</i>			
LTA	16.11.87; Malaysia	100.00	Renting of property, plant and equipment
AKSB	28.08.93; Malaysia	100.00	Cultivation of timber crops
JJP	03.08.95; Malaysia	100.00	Processing and marketing of chicken
<i>Subsidiaries of KKOV</i>			
KKPL	16.06.00; Singapore	36.19	Master franchisee and restaurant operator
SKK	09.12.99; China	36.19	Master franchisee and restaurant operator
<i>Associated company</i>			
DSSB	08.08.00; Malaysia	40.00	Processing and selling of barbequed meat

V. INFORMATION ON THE CAB GROUP (CONT'D)

Further details of the subsidiaries and associated company of CAB are as follows:

4.1 CABC

History

CABC was incorporated in Malaysia as a private limited company under the Act on 7 March 1990. It is principally involved in breeding of broiler chicken, marketing of chicken and trading of broilers, poultry feeds and other farm consumables.

Share Capital

As at the date of this Prospectus, the authorised share capital of CABC is RM10,000,000 comprising 10,000,000 shares of RM1.00 each in CABC. The issued and paid-up share capital of CABC is RM5,500,000 comprising 5,500,000 ordinary shares of RM1.00 each in CABC.

Changes in the issued and paid-up share capital of CABC since its incorporation until the date of this Prospectus are as follows:

Date of allotment	No. of ordinary shares of RM1.00 each allotted	Type of issue/ Consideration	Issued and paid-up share capital RM
07.03.90	2	Subscribers' shares	2
01.09.90	29,998	Cash	30,000
01.07.91	170,000	Cash	200,000
13.06.94	200,000	Cash	400,000
08.06.95	600,000	Cash	1,000,000
13.08.96	1,000,000	Cash	2,000,000
31.07.03	3,500,000	Rights issue on the basis of 7 new ordinary shares of RM1.00 each in CABC for every 4 ordinary shares of RM1.00 each held in CABC	5,500,000

Major Shareholder

CABC is a wholly-owned subsidiary of CAB.

Subsidiaries and Associated Company

As at the date of this Prospectus, CABC has 3 wholly-owned subsidiaries, namely JJSB, CABB and BTFF. Details of JJSB, CABB and BTFF are set out in Sections 4.3 to 4.5 of this Part of this Prospectus, respectively.

As at the date of this Prospectus, CABC does not have any associated company.

V. INFORMATION ON THE CAB GROUP (CONT'D)

4.2 GGSB

History

GGSB was incorporated in Malaysia as a private limited company under the Act on 25 June 1996. It is principally involved in investment holding and fast food franchising business.

Share Capital

As at the date of this Prospectus, the authorised share capital of GGSB is RM5,000,000 comprising 5,000,000 ordinary shares of RM1.00 each in GGSB. The issued and paid-up share capital of GGSB is RM1,800,000 comprising 1,800,000 ordinary shares of RM1.00 each in GGSB.

Changes in the issued and paid-up share capital of GGSB since its incorporation until the date of this Prospectus are as follows:

Date of allotment	No. of ordinary shares of RM1.00 each allotted	Type of issue/ Consideration	Issued and paid-up share capital RM
25.06.96	2	Subscribers' shares	2
14.05.97	99,998	Cash	100,000
24.09.97	120,000	Cash	220,000
28.11.97	160,000	Cash	380,000
07.10.98	70,000	Cash	450,000
30.04.99	100,000	Cash	550,000
18.02.00	150,000	Cash	700,000
14.09.00	100,000	Cash	800,000
29.06.02	400,000	Cash	1,200,000
23.07.02	200,000	Cash	1,400,000
08.08.02	200,000	Cash	1,600,000
10.09.02	200,000	Cash	1,800,000

Major Shareholder

GGSB is a wholly-owned subsidiary of CAB.

Subsidiaries and Associated Company

As at the date of this Prospectus, GGSB has 4 wholly-owned subsidiaries, namely KPSB, KKSB, KBC and KFI, a 71%-owned subsidiary, namely KKOv and a 51%-owned subsidiary, namely SSSB. Details of KPSB, KKSB, KBC, KFI, KKOv and SSSB are set out in Sections 4.6 to 4.11 of this Part of this Prospectus, respectively.

As at the date of this Prospectus, GGSB has a 40%-associated company, namely DSSB. Details of DSSB are set out in Section 4.17 of this Part of this Prospectus.

V. INFORMATION ON THE CAB GROUP (CONT'D)

4.3 JJSB***History***

JJSB was incorporated in Malaysia as a private limited company under the Act on 9 October 1984. It is principally involved in breeding, processing and marketing of chicken and trading of poultry feeds and other farm consumables.

Share Capital

As at the date of this Prospectus, the authorised share capital of JJSB is RM5,000,000 comprising 5,000,000 shares of RM1.00 each in JJSB. The issued and paid-up share capital of JJSB is RM1,020,000 comprising 1,020,000 ordinary shares of RM1.00 each in JJSB.

Changes in the issued and paid-up share capital of JJSB since its incorporation until the date of this Prospectus are as follows:

Date of allotment	No. of ordinary shares of RM1.00 each allotted	Type of issue/ Consideration	Issued and paid-up share capital RM
09.10.84	4	Subscribers' shares	4
25.01.86	39,996	Cash	40,000
05.07.87	20,000	Cash	60,000
09.07.99	960,000	Bonus issue on the basis of 16 new ordinary shares for every 1 existing ordinary share held	1,020,000

Major Shareholder

JJSB is a wholly-owned subsidiary of CABC.

Subsidiaries and Associated Company

As at the date of this Prospectus, JJSB has 3 wholly-owned subsidiaries, namely JJP, LTA and AKSB. Details of JJP, LTA and AKSB are set out in Sections 4.12 to 4.14 of this Part of this Prospectus, respectively.

As at the date of this Prospectus, JJSB does not have any associated company.

V. INFORMATION ON THE CAB GROUP (CONT'D)

4.4 CABB***History***

CABB was incorporated in Malaysia as a private limited company under the Act on 27 October 1990. It is principally involved in breeding of parent stocks and hatching of eggs into DOCs.

Share Capital

As at the date of this Prospectus, the authorised share capital of CABB is RM1,000,000 comprising 1,000,000 shares of RM1.00 each in CABB. The issued and paid-up share capital of CABB is RM1,000,000 comprising 1,000,000 ordinary shares of RM1.00 each in CABB.

Changes in the issued and paid-up share capital of CABB since its incorporation until the date of this Prospectus are as follows:

Date of allotment	No. of ordinary shares of RM1.00 each allotted	Type of issue/ Consideration	Issued and paid-up share capital RM
27.10.90	2	Subscribers' shares	2
05.12.91	499,998	Cash	500,000
03.01.97	500,000	Cash	1,000,000

Major Shareholder

CABB is a wholly-owned subsidiary of CABC.

Subsidiary and Associated Company

As at the date of this Prospectus, CABB does not have any subsidiary and associated company.

V. INFORMATION ON THE CAB GROUP (CONT'D)

4.5 BTFF*History*

BTFF was incorporated in Malaysia as a private limited company under the Act on 26 September 1996. It is principally involved in processing and wholesaling of chicken products and frozen foods.

Share Capital

As at the date of this Prospectus, the authorised share capital of BTFF is RM500,000 comprising 500,000 shares of RM1.00 each in BTFF. The issued and paid-up share capital of BTFF is RM200,000 comprising 200,000 ordinary shares of RM1.00 each in BTFF.

Changes in the issued and paid-up share capital of BTFF since its incorporation until the date of this Prospectus are as follows:

Date of allotment	No. of ordinary shares of RM1.00 each allotted	Type of issue/ Consideration	Issued and paid-up share capital RM
26.09.96	2	Subscribers' shares	2
04.11.96	99,998	Cash	100,000
12.12.97	100,000	Cash	200,000

Major Shareholder

BTFF is a wholly-owned subsidiary of CABC.

Subsidiary and Associated Company

As at the date of this Prospectus, BTFF does not have any subsidiary and associated company.

V. INFORMATION ON THE CAB GROUP (CONT'D)

4.6 KPSB*History*

KPSB was incorporated in Malaysia as a private limited company under the Act on 11 May 1994. It is principally involved in investment holding and letting of properties.

Share Capital

As at the date of this Prospectus, the authorised share capital of KPSB is RM100,000 comprising 100,000 shares of RM1.00 each in KPSB. The issued and paid-up share capital of KPSB is RM100,000 comprising 100,000 ordinary shares of RM1.00 each in KPSB.

Changes in the issued and paid-up share capital of KPSB since its incorporation until the date of this Prospectus are as follows:

Date of allotment	No. of ordinary shares of RM1.00 each allotted	Type of issue/ Consideration	Issued and paid-up share capital RM
11.05.94	2	Subscribers' shares	2
15.08.94	49,998	Reimbursed to Directors for advance payment paid	50,000
21.07.01	50,000	Cash	100,000

Major Shareholder

KPSB is a wholly-owned subsidiary of GGSB.

Subsidiary and Associated Company

As at the date of this Prospectus, KPSB does not have any subsidiary and associated company.

V. INFORMATION ON THE CAB GROUP (CONT'D)

4.7 KKSBB***History***

KKSBB was incorporated in Malaysia as a private limited company under the Act on 28 July 1998. It is principally a fast food restaurants operator.

Share Capital

As at the date of this Prospectus, the authorised share capital of KKSBB is RM500,000 comprising 500,000 ordinary shares of RM1.00 each in KKSBB. The issued and paid-up share capital of KKSBB is RM500,000 comprising 500,000 ordinary shares of RM1.00 each in KKSBB.

Changes in the issued and paid-up share capital of KKSBB since its incorporation until the date of this Prospectus are as follows:

Date of allotment	No. of ordinary shares of RM1.00 each allotted	Type of issue/ Consideration	Issued and paid-up share capital RM
28.07.98	2	Subscribers' shares	2
15.02.01	167,407	Issued pursuant to the satisfaction of the purchase consideration of RM167,407 for takeover of fast food outlets	167,409
16.08.01	132,591	Issued at par in relation to the capitalisation of the entire amount standing in the account of the allottee	300,000
29.12.01	200,000	Issued at par in relation to the capitalisation of the entire amount standing in the account of the allottee	500,000

Major Shareholder

KKSBB is a wholly-owned subsidiary of GGSB.

Subsidiary and Associated Company

As at the date of this Prospectus, KKSBB does not have any subsidiary and associated company.

V. INFORMATION ON THE CAB GROUP (CONT'D)

4.8 KBC*History*

KBC was incorporated in Malaysia as a private limited company under the Act on 10 December 1998. It is principally involved in manufacturing of bakery products.

Share Capital

As at the date of this Prospectus, the authorised share capital of KBC is RM500,000 comprising 500,000 ordinary shares of RM1.00 each in KBC. The issued and paid-up share capital of KBC is RM400,000 comprising 400,000 ordinary shares of RM1.00 each in KBC.

Changes in the issued and paid-up share capital of KBC since its incorporation until the date of this Prospectus are as follows:

Date of allotment	No. of ordinary shares of RM1.00 each allotted	Type of issue/ Consideration	Issued and paid-up share capital RM
10.12.98	2	Subscribers' shares	2
07.04.99	220,000	Credited as fully paid by capitalizing the sum standing in the credit of the account of the allottee	220,002
05.09.00	110,000	Cash	330,002
29.12.01	69,998	Credited as fully paid by capitalizing the sum standing in the credit of the account of the allottee	400,000

Major Shareholder

KBC is a wholly-owned subsidiary of GGSB.

Subsidiary and Associated Company

As at the date of this Prospectus, KBC does not have any subsidiary and associated company.

V. INFORMATION ON THE CAB GROUP (CONT'D)

4.9 KFI***History***

KFI was incorporated in Malaysia as a private limited company under the Act on 13 July 2000. It is principally involved in processing of meat and trading.

Share Capital

As at the date of this Prospectus, the authorised share capital of KFI is RM100,000 comprising 100,000 ordinary shares of RM1.00 each in KFI. The issued and paid-up share capital of KFI is RM100,000 comprising 100,000 ordinary shares of RM1.00 each in KFI.

Changes in the issued and paid-up share capital of KFI since its incorporation until the date of this Prospectus are as follows:

Date of allotment	No. of ordinary shares of RM1.00 each allotted	Type of issue/ Consideration	Issued and paid-up share capital RM
13.07.00	2	Subscribers' shares	2
15.08.01	49,998	Credited as fully paid by capitalizing the sum standing in the credit of the account of the allottee	50,000
29.12.01	50,000	Credited as fully paid by capitalizing the sum standing in the credit of the account of the allottee	100,000

Major Shareholder

KFI is a wholly-owned subsidiary of GGSB.

Subsidiary and Associated Company

As at the date of this Prospectus, KFI does not have any subsidiary and associated company.

V. INFORMATION ON THE CAB GROUP (CONT'D)

4.10 SSSB***History***

SSSB was incorporated in Malaysia as a private limited company under the Act on 20 September 2001. It is principally involved in retailing of fast food.

Share Capital

As at the date of this Prospectus, the authorised share capital of SSSB is RM100,000 comprising 100,000 ordinary shares of RM1.00 each in SSSB. The issued and paid-up share capital of SSSB is RM100,000 comprising 100,000 ordinary shares of RM1.00 each in SSSB.

Changes in the issued and paid-up share capital of SSSB since its incorporation until the date of this Prospectus are as follows:

Date of allotment	No. of ordinary shares of RM1.00 each allotted	Type of issue/ Consideration	Issued and paid-up share capital RM
20.09.01	2	Subscribers' shares	2
03.12.01	99,998	Cash	100,000

Major Shareholders

SSSB is a 51%-owned subsidiary of GGSB. The other major shareholders are Lee Eng Kok who holds 25% of the equity interest and Abdul Rahman Bin Abdullah who holds 24% of the equity interest.

Subsidiary and Associated Company

As at the date of this Prospectus, SSSB does not have any subsidiary and associated company.

4.11 K KOV***History***

K KOV was incorporated in Malaysia as a private limited company under the Act on 7 July 1999. It is principally involved in investment holding.

Share Capital

As at the date of this Prospectus, the authorised share capital of K KOV is RM5,000,000 comprising 5,000,000 ordinary shares of RM1.00 each in K KOV. The issued and paid-up share capital of K KOV is RM1,300,000 comprising 1,300,000 ordinary shares of RM1.00 each in K KOV.

V. INFORMATION ON THE CAB GROUP (CONT'D)

Changes in the issued and paid-up share capital of KKOVA since its incorporation until the date of this Prospectus are as follows:

Date of allotment	No. of ordinary shares of RM1.00 each allotted	Type of issue/ Consideration	Issued and paid-up share capital RM
07.07.99	2	Subscribers' shares	2
16.08.99	99,998	Cash	100,000
09.08.00	290,000	Cash	390,000
27.11.00	110,000	Cash	500,000
23.03.01	200,000	Cash	700,000
16.08.02	600,000	Capitalisation of the sum standing in the credit of the accounts of the allottees	1,300,000

Major Shareholders

The major shareholders of KKOVA and their respective shareholdings in KKOVA based on the Register of Members as at the date of this Prospectus are as follows:

Shareholders	Direct		Indirect	
	No. of ordinary shares of RM1.00 each	Percentage of share capital %	No. of ordinary shares of RM1.00 each	Percentage of share capital %
GGSB	922,500	70.96	-	-
Abdul Rahman Bin Abdullah	244,500	18.80	-	-
GCL Resources Sdn Bhd	66,500	5.12	-	-
Gan Seng Biang	66,500	5.12	-	-
CAB	-	-	⁽¹⁾ 922,500	70.96
Gan Gwo Chyang	-	-	⁽²⁾ 66,500	5.12
Lim Lee Nak	-	-	⁽²⁾ 66,500	5.12
Zakaria Bin Hashim	-	-	⁽³⁾ 922,500	70.96
Chuah Ah Bee	-	-	⁽³⁾ 922,500	70.96
Chan Kim Keow	-	-	⁽³⁾ 922,500	70.96

Notes:

- (1) Deemed interested by virtue of its direct substantial shareholding in its wholly-owned subsidiary, GGSB.
- (2) Deemed interested by virtue of their direct substantial shareholdings in GCL Resources Sdn Bhd.
- (3) Deemed interested by virtue of their direct substantial shareholdings in CAB.

V. INFORMATION ON THE CAB GROUP (CONT'D)

Subsidiaries and Associated Company

As at the date of this Prospectus, KKOV has two 51%-owned subsidiaries, namely KKPL and SKK. Details of KKPL and SKK are set out in Sections 4.15 and 4.16 of this Part of this Prospectus, respectively.

As at the date of this Prospectus, KKOV does not have any associated company.

4.12 JJP***History***

JJP was incorporated in Malaysia as a private limited company under the Act on 3 August 1995. It is principally involved in processing and marketing of chicken.

Share Capital

As at the date of this Prospectus, the authorised share capital of JJP is RM100,000 comprising 100,000 shares of RM1.00 each in JJP. The issued and paid-up share capital of JJP is RM2 comprising 2 ordinary shares of RM1.00 each in JJP.

Changes in the issued and paid-up share capital of JJP since its incorporation until the date of this Prospectus are as follows:

Date of allotment	No. of ordinary shares of RM1.00 each allotted	Type of issue/ Consideration	Issued and paid-up share capital RM
03.08.95	2	Subscribers' shares	2

Major Shareholder

JJP is a wholly-owned subsidiary of JJSB, which in turn is a wholly-owned subsidiary of CABC.

Subsidiary and Associated Company

As at the date of this Prospectus, JJP does not have any subsidiary and associated company.

4.13 LTA***History***

LTA was incorporated in Malaysia as a private limited company under the Act on 16 November 1987. It is principally involved in renting of property, plant and equipment.

Share Capital

As at the date of this Prospectus, the authorised share capital of LTA is RM150,000 comprising 150,000 shares of RM1.00 each in LTA. The issued and paid-up share capital of LTA is RM20,000 comprising 20,000 ordinary shares of RM1.00 each in LTA.

V. INFORMATION ON THE CAB GROUP (CONT'D)

Changes in the issued and paid-up share capital of LTA since its incorporation until the date of this Prospectus are as follows:

Date of allotment	No. of ordinary shares of RM1.00 each allotted	Type of issue/ Consideration	Issued and paid-up share capital RM
16.11.87	7	Subscribers' shares	7
17.11.87	19,993	Cash	20,000

Major Shareholder

LTA is a wholly-owned subsidiary of JJSB, which in turn is a wholly-owned subsidiary of CABC.

Subsidiary and Associated Company

As at the date of this Prospectus, LTA does not have any subsidiary and associated company.

4.14 AKSB

History

AKSB was incorporated in Malaysia as a private limited company under the Act on 28 August 1993. It is principally involved in cultivation of timber crops.

Share Capital

As at the date of this Prospectus, the authorised share capital of AKSB is RM500,000 comprising 500,000 shares of RM1.00 each in AKSB. The issued and paid-up share capital of AKSB is RM337,000 comprising 337,000 ordinary shares of RM1.00 each in AKSB.

Changes in the issued and paid-up share capital of AKSB since its incorporation until the date of this Prospectus are as follows:

Date of allotment	No. of ordinary shares of RM1.00 each allotted	Type of issue/ Consideration	Issued and paid-up share capital RM
28.08.93	2	Subscribers' shares	2
05.11.94	336,998	Cash	337,000

Major Shareholder

AKSB is a wholly-owned subsidiary of JJSB, which in turn is a wholly-owned subsidiary of CABC.

Subsidiary and Associated Company

As at the date of this Prospectus, AKSB does not have any subsidiary and associated company.

V. INFORMATION ON THE CAB GROUP (CONT'D)

4.15 KKPL

History

KKPL was incorporated in Singapore as a private limited company under the laws of Singapore on 16 June 2000. It is principally a master franchisee and restaurant operator.

Share Capital

As at the date of this Prospectus, the authorised share capital of KKPL is SGD100,000 comprising 100,000 ordinary shares of SGD1.00 each in KKPL. The issued and paid-up share capital of KKPL is SGD100,000 comprising 100,000 ordinary shares of SGD1.00 each in KKPL.

Changes in the issued and paid-up share capital of KKPL since its incorporation until the date of this Prospectus are as follows:

Date of allotment	No. of ordinary shares of SGD1.00 each allotted	Type of issue/ Consideration	Issued and paid-up share capital SGD
16.06.00	2	Subscribers' shares	2
27.07.00	99,998	Cash	100,000

Major Shareholders

The major shareholders of KKPL and their respective shareholdings in KKPL, based on the Share Register as at the date of this Prospectus are as follows:

Shareholders	<-----Direct----->		<-----Indirect----->	
	No. of ordinary shares of SGD1.00 each	Percentage of share capital %	No. of ordinary shares of SGD1.00 each	Percentage of share capital %
KKOV	51,000	51.00	-	-
SKKY United Pte Ltd	49,000	49.00	-	-
GGSB	-	-	⁽¹⁾ 51,000	51.00
Low Keng Hoo @ Lau Keng Foo	-	-	⁽²⁾ 49,000	49.00
CAB	-	-	⁽³⁾ 51,000	51.00
Zakaria Bin Hashim	-	-	⁽⁴⁾ 51,000	51.00
Chuah Ah Bee	-	-	⁽⁴⁾ 51,000	51.00
Chan Kim Keow	-	-	⁽⁴⁾ 51,000	51.00

V. INFORMATION ON THE CAB GROUP (CONT'D)

Notes:

- (1) Deemed interested by virtue of its direct substantial shareholding in KKOV.
- (2) Deemed interested by virtue of his direct substantial shareholding in SKKY United Pte Ltd.
- (3) Deemed interested by virtue of its direct substantial shareholding in its wholly-owned subsidiary, GGSB.
- (4) Deemed interested by virtue of their direct substantial shareholdings in CAB.

Subsidiary and Associated Company

As at the date of this Prospectus, KKPL does not have any subsidiary and associated company.

4.16 SKK

History

SKK was incorporated in China as a private limited company on 9 December 1999. It is principally a master franchisee and restaurant operator.

Capital

As at the date of this Prospectus, the total investment value is USD350,000 and the registered capital is USD350,000.

Changes in registered capital of SKK since its incorporation until the date of this Prospectus are as follows:

Date of change	Registered capital USD	Consideration	Accumulated registered capital USD
09.12.99	200,000	Cash	200,000
17.07.02	150,000	Cash	350,000

Major Equity Holders

SKK is a 51%-owned subsidiary of KKOV. The other major equity holders are Choy Fook On and Ng Keng Chuen who hold 24% each of the equity interests and Shanghai Foreign Investment Service Centre, Hongkou District which holds 1% of the equity interest.

Subsidiary and Associated Company

As at the date of this Prospectus, SKK does not have any subsidiary and associated company.

V. INFORMATION ON THE CAB GROUP (CONT'D)

4.17 DSSB***History***

DSSB was incorporated in Malaysia as a private limited company under the Act on 8 August 2000. It is principally involved in processing and selling of barbequed meat.

Share Capital

As at the date of this Prospectus, the authorised share capital of DSSB is RM100,000 comprising 100,000 shares of RM1.00 each in DSSB. The issued and paid-up share capital of DSSB is RM100,000 comprising 100,000 ordinary share of RM1.00 each in DSSB.

Changes in the issued and paid-up share capital of DSSB since its incorporation until the date of this Prospectus are as follows:

Date of allotment	No. of ordinary shares of RM1.00 each allotted	Type of issue/ Consideration	Issued and paid-up share capital RM
08.08.00	2	Subscribers' shares	2
18.09.00	79,998	Cash	80,000
18.07.01	20,000	Cash	100,000

Major Shareholders

DSSB is a 40%-owned associated company of GGSB. The other major shareholders are Song Kok Chien, Lim Chin Beng, Lim Yoon Pin and Sim Chek Tiong who hold 15% of the equity interests, respectively.

Subsidiary and Associated Company

As at the date of this Prospectus, DSSB does not have any subsidiary and associated company.

V. INFORMATION ON THE CAB GROUP (CONT'D)

5. LANDED PROPERTIES

5.1 Landed Properties Owned by the Group

A summary of the information on the landed properties owned by the Group as at the date of this Prospectus is as follows:

Title/Location	Registered/ Beneficial owner/ Leaseholder	Land/ Built-up area under valuation (square metres)	Tenure/ Malay reservation	Approxi- mate age of building (years)	Restriction in interest/ Encum- brances	CFO/ Occupancy status	Remark	Net book value as at		Valuation approved by the SC	Revaluation surplus/ (deficit)
								September 2002 RM	Market value as at December 2002 RM		
Lot No. P. T. 34113, Title No. H.S.(D) 27870, Mukim of Batu, District of Gombak, State of Selangor/ 15, Jalan TIB 1/17, Taman Industri Bolton, 68100 Batu Caves, Selangor Darul Ehsan	GGSB	186.00/ 297.28	Grant in perpetuity/ Nil	4	Nil/ Charged to Bumiputera Commerce Bank Berhad ("BCBB")	Issued on 6 February 1998 and 19 June 2003/ Occupied by KFI	-	354,514	480,000	480,000	125,486
Lot No. P. T. 30911, Title No. H.S.(D) 91786, Mukim of Sungai Buloh, District of Petaling, State of Selangor/ 65, Jalan PS 1/7, Bandar Pinggiran Subang, Seksyen U5, 40150 Shah Alam, Selangor Darul Ehsan	⁽¹⁾ WDSB (now known as KPSB)	324.00/ 429.36	Leasehold interest 99 years expiring on 7 December 2093/ Nil	4	⁽⁴⁾ / Charged to BSN Commercial Bank (Malaysia) Berhad (now known as Affin Bank Berhad)	Issued on 12 May 1998/ Occupied by KBC	-	419,566	480,000	480,000	60,434
Lot No. 16473, Title No. PN 10, Mukim of Batu, District of Kuala Lumpur, State of Wilayah Persekutuan, Kuala Lumpur/ 8, Jalan Segambut Lentang, Segambut Industrial Area, 51200 Kuala Lumpur	JJSB	1,369.35/ 905.78	Leasehold interest 99 years expiring on 16 June 2067/ Nil	15	Nil/ Charged to Malayan Banking Berhad ("MBB")	Issued on 24 January 2003/ Owner occupied	A lean-to extension was built without prior approval of the local authority. Prior to making any application to rectify the extension, the architect has on 29 September 2003 written to Dewan Bandaraya Kuala Lumpur to seek its opinion on the lean- to extension	2,424,044	2,370,000	2,370,000	(54,044)

V. INFORMATION ON THE CAB GROUP (CONT'D)

5.1 Landed Properties Owned by the Group (Cont'd)

Title/Location	Registered/ Beneficial owner/ Leaseholder	Description	Land/ Built-up area under valuation (square metres)	Tenure/ Malay reservation	Approxi- mate age of building (years)	Restriction in interest/ Encum- brances	CFO/ Occupancy status	Remark	Net book value as at September 2002 RM	Market value as at December 2002 RM	Valuation approved by the SC RM	Revaluation surplus/ (deficit) RM
Lot No. 1789, Title No. GRN 917, Mukim of Titi Tinggi, District of Perlis, State of Perlis/ Situated along Jalan Kaki Bukit, within Kampung Tasoh, Kaki Bukit, Perlis	JJSB	A parcel of agricultural land	15,469.00/ -	Grant in perpetuity/ Nil	-	Nil/ Nil	-/ Vacant	-	152,227	155,000	155,000	2,773
Lot No. P. T. 47584, Title No. H.S.(D) 7960/95, Town of Sungai Petani, District of Kuala Muda, State of Kedah/ Plot 13, Jalan PKNK 1/10, Eastern Parade Industrial Park, 08000 Sungai Petani, Kedah	JJSB	A parcel of building land erected upon it a 2½-storey semi-detached factory	1,100.00/ 595.31	Leasehold interest 60 years expiring on 5 May 2050/ Nil	4	Nil/ Charged to Alliance Bank Malaysia Berhad ("Alliance")	Issued on 25 June 1998/ Tenanted to a third party	-	402,864	450,000	450,000	47,136
Lot Nos. 3033 and 3637, Title Nos. H.S.(M) 86 and H.S.(M) 87 respectively, Mukim of Gurun, District of Kuala Muda, State of Kedah/ Situated off Jalan Padang Lembu - Pendang, Gurun, Kedah	JJSB	Two parcels of land zoned for residential use	13,669.40/ -	Grant in perpetuity/ Nil	-	Nil/ Private caveat entered by JJSB	-/ Vacant	-	99,518	160,000	160,000	60,482
Lot No. 4047, Title No. GM 2118, Mukim of Gurun, District of Kuala Muda, State of Kedah/ Situated off Jalan Gurun - Padang Lembu, Gurun, Kedah	JJSB	A parcel of agricultural land used for poultry farming	23,949.70/ Poultry farm - 5,860.31 Other - 172.05	Grant in perpetuity/ Nil	5 - 8	Nil/ Nil	-/ Owner occupied	-	133,065	700,000	700,000	566,935
Lot Nos. 4096 and 4099, Title Nos. GM 1446 and GM 1206 respectively, Mukim of Gurun, District of Kuala Muda, State of Kedah/ Situated off Jalan Jeniang - Padang Lembu, Gurun, Kedah	JJSB	Two parcels of agricultural land	43,780.97/ -	Grant in perpetuity/ Nil	-	Nil/ Nil	-/ Vacant	-	223,362	390,000	390,000	166,638

V. INFORMATION ON THE CAB GROUP (CONT'D)

5.1 Landed Properties Owned by the Group (Cont'd)

Title/Location	Registered/ Beneficial owner/ Leaseholder	Description	Land/ Built-up area under valuation (square metres)	Tenure/ Malay reservation	Approxi- mate age of building (years)	Restriction in interest/ Encum- brances	CFO/ Occupancy status	Remark	Net book value as at September 2002 RM	Market value as at December 2002 RM	Revaluation surplus/ (deficit) RM
Lot Nos. 1280 to 1283, Title Nos. GM 205 to GM 208 respectively, Mukim of Purmpong, District of Kota Setar, State of Kedah/ 11A-14A, Jalan Gangsa, Off Seberang Jalan Putra, 05150 Alor Star, Kedah	JJSB	Four parcels of building land erected upon it four adjoining units of 3-storey shophouse	520.00/ 1,501.28	Grant in perpetuity/ Nil	14	Nil/ Charged to Bank of Commerce (M) Berhad ("BOC") (now known as BCBB)	Issued on 18 July 1987/ Owner occupied	The architect has on 22 September 2003 certified that the renovation work on the buildings was completed in accordance with the approved as- built plan	967,631	1,450,000	482,369
Lot No. 350, Title No. GM 2045, Mukim of Jabi, District of Pokok Sena, State of Kedah/ Situating along Jalan Kebun 500, Pokok Sena, Kedah	JJSB	A parcel of agricultural land used for poultry farming	58,845.59/ Poultry farm - 4,783.64 Other - 315.12	Grant in perpetuity/ Nil	8	Nil/ Charged to Alliance	-/ Owner occupied	-	534,546	1,085,000	550,454
Lot No. 356, Title No. GM 2050, Mukim of Jabi, District of Pokok Sena, State of Kedah/ Situating off Jalan Kebun 500, within Kampung Bukit Berangan, Kebun 500, Pokok Sena, Kedah	JJSB	A parcel of agricultural land	14,795.00/ -	Grant in perpetuity/ Nil	-	Nil/ Charged to Alliance	-/ Vacant	-	134,560	165,000	30,440
Lot Nos. 1732 and 1733, Title Nos. GM 1061 and GM 1062 respectively, Mukim of Jabi, District of Pokok Sena, State of Kedah/ Situating within Charok Tok Kun, off Jalan Pokok Sena, Pokok Sena, Kedah	JJSB	Two parcels of agricultural land used for poultry farming	24,920.30/ Poultry farm - 6,710.34 Other - 412.48	Grant in perpetuity/ Nil	1 - 3	Nil/ Nil	-/ Owner occupied	-	390,033	970,000	579,967

V. INFORMATION ON THE CAB GROUP (CONT'D)

5.1 Landed Properties Owned by the Group (Cont'd)

Title/Location	Registered/ Beneficial owner/ Leaseholder	Description	Land/ Built-up area under valuation (square metres)	Tenure/ Malay reservation	Approxi- mate age of building (years)	Restriction in interest/ Encum- brances	CFO/ Occupancy status	Remark	Net book value as at September 2002 RM	Market value as at December 2002 RM	Valuation approved by the SC RM	Revaluation surplus/ (deficit) RM
Lot Nos. P. T. 1105 to P. T. 1108, Title Nos. H.S.(M) 3/1997 to H.S.(M) 6/1997 respectively, Mukim of Binjal, District of Kubang Pasu, State of Kedah/ Situating along Jitra-Bukit Kayu Hiitam highway, within Paya Asun, Jitra, Kedah	JJSB	Four parcels of agricultural land zoned for residential use	67,636.00/ -	Grant in perpetuity/ Nil	-	Nil/ Charged to BCBB	-/ Vacant	-	530,662	1,060,000	1,060,000	529,338
Lot Nos. 1464 and 1465, Title Nos. GM 77 and GM 78 respectively, Mukim of Binjal, District of Kubang Pasu, State of Kedah/ Situating off Jitra-Bukit Kayu Hiitam highway, within Paya Asun, Jitra, Kedah	JJSB	Two parcels of agricultural land	32,147.30/ -	Grant in perpetuity/ Nil	-	Nil/ Nil	-/ Vacant	-	195,057	354,000	354,000	158,943
Lot Nos. 1199 and 1200, Title Nos. GM 1118 and GM 1119 respectively, Mukim of Gelung, District of Kubang Pasu, State of Kedah/ Situating along Jalan Kampung Bemban, Kubang Pasu, Kedah	JJSB	Two parcels of agricultural land used for poultry farming	72,389.00/ Poultry farm - 5,631.81 Other - 197.61	Grant in perpetuity/ Nil	7	Nil/ Charged to Alliance	-/ Owner occupied	-	203,585	1,465,000	1,465,000	1,261,415
Lot No. 638, Title No. GRN 42224, Town of Darul Aman, District of Kubang Pasu, State of Kedah/ No. 153, Darulaman Height, Bandar Darulaman, 06000 Jitra, Kedah	JJSB	A parcel of building land erected upon it a single-storey detached house	622.40/ 156.77	Grant in perpetuity/ Malay reservation	5	Nil/ Nil	Issued on 13 October 1997/ Occupied by a Director of JJSB	-	206,838	300,000	300,000	93,162

V. INFORMATION ON THE CAB GROUP (CONT'D)

5.1 Landed Properties Owned by the Group (Cont'd)

Title/Location	Registered/ Beneficial owner/ Leaseholder	Description	Land/ Built-up area under valuation (square metres)	Tenure/ Malay reservation	Approxi- mate age of building (years)	Restriction in interest/ Encum- brances	CFO/ Occupancy status	Remark	Net book value as at September 2002 RM	Market value as at December 2002 RM	Valuation approved by the SC RM	Revaluation surplus/ (deficit) RM
Lot No. 2179, Title No. GM 1186, Mukim of Kubang Pasu and Lot No. 2291, Title No. GM 1612, Mukim of Hosba, all within District of Kubang Pasu, State of Kedah/ Situating along Jalan Alor Janggus, within Kampung Alor Janggus, Kubang Pasu, Kedah	JJSB	Two parcels of agricultural land used for poultry farming	33,270.00/ Poultry farm - 7,499.67 Other - 520.47	Grant in perpetuity/ Nil	1 - 9	Nil/ Lot 2179 charged to Alliance	-/ Owner occupied	-	531,604	1,210,000	1,210,000	678,396
H.S.(M) 262, Mukim of Hosba, District of Kubang Pasu, State of Kedah/ Situating off Jalan Kampung Bemban, Kubang Pasu, Kedah	JJSB	A parcel of agricultural land	23,200.50/ -	Grant in perpetuity/ Nil	-	Nil/ Nil	-/ Vacant	-	106,460	230,000	230,000	123,540
Lot No. 39, Title No. GM 1133, Mukim of Hosba, District of Kubang Pasu, State of Kedah/ Situating off Jitra-Bukit Kayu Hitam highway, within Karampung Tengah, Napoh, Jitra, Kedah	AKSB	A parcel of agricultural land zoned for industrial use	86,107.10/ -	Grant in perpetuity/ Nil	-	Nil/ Nil	-/ Owner occupied	-	1,380,000	1,380,000	1,380,000	-
Lot No. 2346, Title No. GM 1180, Mukim of Kubang Pasu, District of Kubang Pasu, State of Kedah/ Situating along Jalan Alor Janggus, within Kampung Alor Janggus, Kubang Pasu, Kedah	LTA	A parcel of agricultural land used for poultry farming	20,070.00/ Poultry farm - 4,370.96 Other - 355.74	Grant in perpetuity/ Nil	10	Nil/ Charged to BOC/BCBB	-/ Owner occupied	-	45,850	680,000	680,000	634,150
Lot No. 18, Title No. GRN 36443, Mukim of Terap, District of Kulim, State of Kedah/ Situating off Jalan Kulim - Serdang, within Kaki Bukit Relau, Terap, Kulim, Kedah	CABC	A parcel of agricultural land planted with oil palm	263,045.90/ -	Grant in perpetuity/ Malay reservation	-	Nil/ Charged to Hong Leong Bank Berhad ("HLBB"); Private caveat entered by HLBB	-/ Vacant	-	613,532	2,050,000	2,050,000	1,436,468

V. INFORMATION ON THE CAB GROUP (CONT'D)

5.1 Landed Properties Owned by the Group (Cont'd)

Title/Location	Registered/ Beneficial owner/ Leaseholder	Description	Land/ Built-up area under valuation (square metres)	Tenure/ Malay reservation	Approxi- mate age of building (years)	Restriction in interest/ Encum- brances	CFO/ Occupancy status	Remark	Net book value as at September 2002 RM	Market value as at December 2002 RM	Valuation approved by the SC RM	Revaluation surplus/ (deficit) RM
Lot No. 64, Title No. GM 586 (formerly SP 51865), Mukim of Kuala Selama, District of Bandar Baharu, State of Kedah/ Situating off Jalan Kuala Selama - Mahang, within Kampung Kuala Dingin, Kuala Selama, Kedah	(²)HHL (now known as CABC)	A parcel of agricultural land zoned for residential use	21,260.00/-	Grant in perpetuity/ Malay reservation	-	Nil/ Nil	-/ Vacant	-	148,909	230,000	230,000	81,091
Lot Nos. 1108 and 1133, Title Nos. GM 177 and GM 200 respectively, Mukim of Relau, District of Bandar Baharu, State of Kedah/ Situating along Jalan Relau - Sungai Kecil Hilir, within Kampung Sungai Rambai, Pekan Sungai Kecil Hilir, Serdang, Kedah	CABC	Two parcels of agricultural land used for poultry farming	53,336.00/ Poultry farm - 7,827.23 Other - 416.75	Grant in perpetuity/ Malay reservation	7	Nil/ Charged to HLBB; Private caveat entered by HLBB	-/ Owner occupied	The approval to change the express condition in the title of Lot No. 1133, to "penternakan (ayam)" has been granted by the Pejabat Tanah Bandar Baharu on 13 September 2003. The title is pending endorsement by the land office	603,935	1,290,000	1,290,000	686,065
Lot Nos. 1523, 1524 and 1526, Title Nos. GM 428, GM 429 and GM 430 respectively, Mukim 1, District of Seberang Perai Utara, State of Penang/ Situating along Jalan Pasir Gebu, within Bakau Tua, Penaga, Kepala Batas, Penang	CABC	Three parcels of first grade lands	20,522.59/-	Grant in perpetuity/ Nil	-	Nil/ Charged to HLBB; Private caveat entered by HLBB	-/ Vacant with a semi-permanent karpung house erected on Lot No. 1524 which is tenanted to a third party	-	348,483	730,000	730,000	381,517

V. INFORMATION ON THE CAB GROUP (CONT'D)

5.1 Landed Properties Owned by the Group (Cont'd)												
Title/Location	Registered/ Beneficial owner/ Leaseholder	Description	Land/ Built-up area under valuation (square metres)	Tenure/ Malay reservation	Approxi- mate age of building (years)	Restriction in interest/ Encum- brances	CFO/ Occupancy status	Remark	Net book value as at September 2002 RM	Market value as at December 2002 RM	Valuation approved by the SC RM	Revaluation surplus/ (deficit) RM
Lot No. 4420, Title No. GRN 53207, Mukim 12, District of Seberang Perai Utara, State of Penang/ Situating along Tasek Kubang Menerong, Tasek Gelugor, Kepala Batas, Seberang Perai Utara, Penang	CABC	A parcel of first grade land used for poultry farming	8,626.00/ Poultry farm - 2,426.34	Grant in perpetuity/ Nil	12 Nil	Nil/ Nil	-/ Owner occupied	-	528,995	540,000	540,000	11,005
Lot No. 1030, Title No. GM 280, Mukim 13, District of Seberang Perai Utara, State of Penang/ Situating along Jalan Lahar Yooi - Karupung Acheh, within Padang Cempadak, Seberang Perai Utara, Penang	CABC	A parcel of agricultural land	28,783.22/ -	Grant in perpetuity/ Nil	-	Nil/ Nil	-/ Vacant	-	312,144	780,000	780,000	467,856
Lot No. P. T. 3824, Title No. H.S.(D) 31357, Mukim 1, District of Seberang Perai Tengah, State of Penang/ Plot 21, Lorong Jelawat 4, Seberang Jaya Industrial Park, Seberang Jaya, 13700 Prai, Penang	CABC	A parcel of industrial land erected upon it a 2½-storey detached factory cum office	9,248.00/ 3,564.00	Leasehold interest 60 years expiring on 6 December 2054/ Nil	6	(9) Charged to Southern Bank Berhad ("SBB"); Private caveat entered by SBB	Issued on 29 May 1996/ Owner occupied	The property has been extended and renovated for the use by the Group. The building extension and renovation plan was approved by the Majlis Perbandaran Seberang Perai ("MPSP") on 6 June 2003. The renovation and extension has been completed in accordance with the approved building extension plan and the CFO for the cold rooms constructed is pending approval of the relevant authority	4,068,725	5,000,000	5,000,000	931,275

V. INFORMATION ON THE CAB GROUP (CONT'D)

5.1 Landed Properties Owned by the Group (Cont'd)

Title/Location	Registered/ Beneficial owner/ Leaseholder	Description	Land/ Built-up area under valuation (square metres)	Tenure/ Malay reservation	Approximate age of building (years)	Restriction in interest/ Encum- brances	CFO/ Occupancy status	Remark	Net book value as at September 2002 RM	Market value as at December 2002 RM	Valuation approved by the SC RM	Revaluation surplus/ (deficit) RM
Lot No. 2547, Title No H.S.(M) 822, Mukim 10, District of Seberang Perai Tengah, State of Penang/	(2)HHL (now known as CABC)	A parcel of first grade land erected upon it a car wash and accessories workshop	3,430.00/ 1,732.68	Grant in perpetuity/ Nil	1	Nil/ Nil	Issued with a temporary building permit expiring on 31 December 2003/ Tenanted to a third party	The extension work on the property was carried out without prior approval from the local authority. The building extension plan was approved by MPSP on 18 April 2003 and the CFO is pending approval of the relevant authority	573,386	1,300,000	1,300,000	726,614
Lot No. 6019, Title No. H.S.(M) 1367, Mukim 11, District of Seberang Perai Tengah, State of Penang/ No. 166, Jalan Tembrakai, Taman Padang Lallang, 14000 Bukit Mertajam, Penang	(2)HHL (now known as CABC)	A parcel of building land erected upon it an end unit three-storey shopoffice	115.00/ 336.69	Grant in perpetuity/ Nil	6	Nil/ Nil	Issued on 29 October 1996/ Ground and second floor tenanted to third parties while the first floor is vacant		341,818	460,000	460,000	118,182
Lot No. 1623, Title No. GRN 40215, Mukim 14, District of Seberang Perai Tengah, State of Penang/ No. 227, Kampung Nenas, Kuala Tasek, Permatang Tinggi, 14100 Bukit Mertajam, Penang	(3)HHLB (now known as CABB)	A parcel of land used as a Poultry farm - breeding farm and hatchery centre	49,699.44/ 13,804.18 Other - 1,899.75	Grant in perpetuity/ Nil	1 - 8	Nil/ Charged to MBB	Issued on 8 May 2003/ Owner occupied		4,367,209	6,680,000	6,680,000	2,312,791

V. INFORMATION ON THE CAB GROUP (CONT'D)

5.1 Landed Properties Owned by the Group (Cont'd)

Title/Location	Registered/ Beneficial owner/ Leaseholder	Description	Land/ Built-up area under valuation (square metres)	Tenure/ Malay reservation	Approxi- mate age of building (years)	Restriction in interest/ Encum- brances	CFO/ Occupancy status	Remark	Net book value as at September 2002 RM	Market value as at December 2002 RM	Valuation approved by the SC RM	Revaluation surplus/ (deficit) RM
Lot No. 1683, Title No. GM 863, Mukim 14, District of Seberang Perai Tengah, State of Penang/ Situated off Jalan Bukit Tengah – Simpang Ampat main road, Permatang Tinggi, Simpang Ampat, Seberang Perai, Penang	CABC	A parcel of first grade land zoned for residential use	11,306.92/ -	Grant in perpetuity/ Nil	-	Nil/ Charged to HLBB; Private caveat entered by HLBB	-/ Vacant	-	198,544	590,000	590,000	391,456
Lot No. 262, Title No. GM 976, Mukim 16, District of Seberang Perai Tengah, State of Penang/ Situated off Jalan Che Hussain, Simpang Ampat, Seberang Perai, Penang	^(b) HHL (now known as CABC)	A parcel of first grade land	11,784.44/ -	Grant in perpetuity/ Nil	-	Nil/ Nil	-/ Vacant	-	53,000	365,000	365,000	312,000
Lot Nos. 19, 22, 1121, 1334, 1335, 1336 to 1341 and 1344 to 1346, Title Nos. GM 446, GM 1129, GM 776, GM 1095, GM 1096, GM 785 to GM 790 and GM 791 to GM 793 respectively, Mukim 17, District of Seberang Perai Tengah, State of Penang/ Situated off Jalan Berapit, Berapit Village, Bukit Mertajam, Penang	CABC	Fourteen parcels of hill lands	54,517.46/ -	Grant in perpetuity/ Nil	-	Nil/ Charged to HLBB; Private caveat entered by HLBB	-/ Vacant	-	436,198	1,028,000	1,028,000	591,802
Lot Nos. 281, 835, 840, 844 and 845, Title Nos. GM 295, GM 296, GM 407, GM 410 and GM 411 respectively, Mukim 19, District of Seberang Perai Tengah, State of Penang/ Situated off Jalan Ara Kuda, within Kampung Tun Sardon, Ara Kuda, Seberang Perai, Penang	CABC	Five parcels of agricultural land	56,061.10/ -	Grant in perpetuity/ Nil	-	Nil/ Charged to HLBB; Private caveat entered by HLBB	-/ Tenanted to a third party	-	575,252	2,055,000	2,055,000	1,479,748

V. INFORMATION ON THE CAB GROUP (CONT'D)

5.1 Landed Properties Owned by the Group (Cont'd)

Title/Location	Registered/ Beneficial owner/ Leaseholder	Description	Land/ Built-up area under valuation (square metres)	Tenure/ Malay reservation	Approxi- mate age of building (years)	Restriction in interest/ Encum- brances	CFO/ Occupancy status	Remark	Net book value as at September 2002 RM	Market value as at December 2002 RM	Valuation approved by the SC RM	Revaluation surplus/ (deficit) RM
Lot No. 3268, Title No. GRN 39619, Section 4, Town of Butterworth, District of Seberang Perai Utara, State of Penang/ No. 32, Lorong Kapal, off Jalan Chain Ferry, 12100 Butterworth, Penang	CABC	A parcel of building land erected upon it an intermediate unit double-storey terraced house	181.00/ 235.79	Grant in perpetuity/ Nil	31	Nil/ Charged to HLBB; Private caveat entered by HLBB	Issued on 10 January 1981/ Owner occupied		169,433	170,000	170,000	567
Lot Nos. 22466 and 22467, Title Nos. GRN 40429 and GRN 40430 respectively, Mukim of Belanja, District of Kuala Belanja, State of Perak/ Situated within Belanja, Pekan Siputeh, Perak	^(b) HHL (now known as CABC)	Two parcels of agricultural land	80,633.00/ -	Grant in perpetuity/ Nil	-	Nil/ Nil	-/ Vacant		309,474	565,000	565,000	255,526
Lot Nos. 6078 and 6079, Title Nos. GM 3065 and GM 3047 respectively, Mukim of Sayung, District of Kuala Kangsar, State of Perak; and	CABB	Three parcels of agricultural land used for poultry farming	51,470.00/ Poultry farm - 10,410.60 Other - 317.35	Grant in perpetuity/ Nil	1 - 3	Nil/ Charged to HLBB	-/ Occupied by CABC	The applications to the relevant authority dated 24 June 2002 to change the express condition to poultry farm on the titles are pending approval	838,511	1,150,000	1,150,000	311,489
Lot No. 6695, Title No. GRN 48421, Mukim of Sayung, District of Kuala Kangsar, State of Perak/ Situated within Pectah Batu, off Jalan Kuala Kangsar - Manong, Kuala Kangsar, Perak												
TOTAL									23,923,534	40,517,000	40,517,000	16,593,466

V. INFORMATION ON THE CAB GROUP (CONT'D)**Notes:**

The valuation of the above landed properties were carried out by Intra Harta Consultants (North) Sdn Bhd a firm of independent and professional valuers, using the Comparison and Costs Methods of Valuation. The Valuation Certificate is set out in Part XIII of this Prospectus.

- (1) *WDSB represents Wacana Development Sdn Bhd.*
- (2) *HHL represents Heap Hong Leong Trading Co. Sdn Bhd.*
- (3) *HHLB represents Heap Hong Leong Breeding Farm Sdn Bhd.*
- (4) *Tanah yang diberi milik ini tidak boleh dipindah milik, dipajak atau digadai melainkan kebenaran Pihak Berkuasa Negeri.*
- (5) (i) *Tanah yang diberi milik ini tidak boleh dipindah milik, cagar, pajak atau pajakan kecil, tenensi, disewakan atau dengan apa-apa urusan sekalipun diuruskan tanpa kebenaran bertulis daripada Pihak Berkuasa Negeri.*
(ii) *Tanah yang diberi milik ini tidak boleh di Pecah Sempadan atau di Pecah Bahagian.*
(iii) *Tanah yang diberi milik ini dan mana-mana bangunan yang terdapat di atasnya tidak boleh digunakan untuk apa jua kegunaan selain daripada yang diluluskan oleh Perbadanan Pembangunan Pulau Pinang dan Pihak Berkuasa Negeri.*

The market value ascribed by the Valuers for the above landed properties was approved by the SC on 7 August 2003. The revaluation surplus/(deficit), computed based on the net book value of the respective properties as at 30 September 2002 will be incorporated in the accounts of the respective subsidiaries for the financial year ended 30 September 2003.

V. INFORMATION ON THE CAB GROUP (CONT'D)

5.1 Landed Properties Owned by the Group (Cont'd)

A summary of the information on the landed properties acquired by the Group during the period from 30 September 2002 up to the date of this Prospectus is as follows:

Title/ Location	Registered/ Beneficial owner	Description	Land/Built-up area (square metres)	Tenure/ Malay reservation	Approximate age of building (years)	Restriction in interest/ Encum- brances	CFO/ Occupancy status	Remark	Purchase price RM
Lot Nos. P.T. 30397 and P.T. 30398, Title Nos. H.S.(D) 445/95 and H.S.(D) 446/95 respectively, Town of Sungai Petani, District of Kuala Muda, Kedah/ Situating within Bukit Makmur Industrial Park, Sungai Petani, Kedah	CABC	Two contiguous parcel of vacant industrial land	16,914.88/ -	Grant in perpetuity/ Nil	-	Nil/ Charged to United Overseas Bank (M) Berhad ("UOB")	-/ Vacant	The Sale and Purchase Agreement dated 23 September 2002 has been completed	1,565,000
Lot Nos. P.T. 30399 and P.T. 30400, Title Nos. H.S.(D) 447/95 and H.S.(D) 448/95 respectively, Town of Sungai Petani, District of Kuala Muda, Kedah/ Situating within Bukit Makmur Industrial Park, Sungai Petani, Kedah	CABC	Two contiguous parcel of vacant industrial land	18,084.80/ -	Grant in perpetuity/ Nil	-	Nil/ Charged to UOB	-/ Vacant	The Sale and Purchase Agreement dated 4 April 2003 has been completed	1,500,000
Lot Nos. 1852 and 1853, Title Nos. GM 1048 and GM 1049 respectively, Mukim of Kubang Pasu, District of Kubang Pasu, Kedah/ Situating along Jalan Alor Janggus, within Kampung Alor Janggus, Kubang Pasu, Kedah	JISB	Two parcels of agricultural land used for poultry farming	12,850.00/ Poultry farm – 1404.65 Other – 50.17	Grant in perpetuity/ Nil	8	Nil/ Nil	-/ Owner occupied	The Sale and Purchase Agreement dated 11 September 2002 has been completed	202,700

Note:

No valuation was carried out on the above landed properties of the CAB Group as the sale and purchase agreements for the said landed properties were either completed or entered into upon completion of the valuation carried out by Intra Harta Consultants (North) Sdn Bhd, a firm of independent and professional valuers, for the other landed properties of the Group.

V. INFORMATION ON THE CAB GROUP (CONT'D)

5.2 Landed Properties Purchased during the Preceding 2 Years

Details of purchases of landed properties which are still owned by the Group during the 2 years preceding the date of this Prospectus are as follows:

	Title/Location	Vendor	Purchaser	*Date of acquisition	Acquisition price RM
(i)	Title No. H.S.(M) 262, Mukim of Hosba, District of Kubang Pasu, State of Kedah	Abidin Bin Abdullah	JJSB	13.04.02	104,000
(ii)	Lot No. P.T. 1105, Title No. H.S.(M) 3/1997, Mukim of Binjal, District of Kubang Pasu, State of Kedah; Lot No. P.T. 1106, Title No. H.S.(M) 4/1997, Mukim of Binjal, District of Kubang Pasu, State of Kedah; Lot No. P.T. 1107, Title No. H.S.(M) 5/1997, Mukim of Binjal, District of Kubang Pasu, State of Kedah; and Lot No. P.T. 1108, Title No. H.S.(M) 6/1997, Mukim of Binjal, District of Kubang Pasu, State of Kedah	Heah Mee Lai	JJSB	27.03.02	516,912
(iii)	Lot No. P.T. 30397, Title No. H.S.(D) 445/95, Town of Sungai Petani, District of Kuala Muda, State of Kedah; and Lot No. P.T. 30398, Title No. H.S.(D) 446/95, Town of Sungai Petani, District of Kuala Muda, State of Kedah	Bukit Makmur Sdn Bhd	CABC	23.09.02	1,565,000
(iv)	Lot No. 3268, Title No. GRN 39619, Section 4, Town of Butterworth, District of Seberang Perai Utara, State of Pulau Pinang	Chuah Ah Bee	CABC	08.08.02	170,000
(v)	Lot No. 1852, Title No. GM 1048, Mukim of Kubang Pasu, District of Kubang Pasu, State of Kedah; and Lot No. 1853, Title No. GM 1049, Mukim of Kubang Pasu, District of Kubang Pasu, State of Kedah	Chia Jut Tong @ Cheah But Tong	JJSB	11.09.02	202,700
(vi)	Lot No. 4420, Title No. GRN 53207, Mukim 12, District of Seberang Perai Utara, State of Pulau Pinang	Chuah Ah Bee	CABC	22.07.02	348,185
(vii)	Lot Nos. P.T. 30400 and P.T. 30399, Title Nos. H.S.(D) 448/95 and H.S.(D) 447/95 respectively, all of Town of Sungai Petani, District of Kuala Muda, State of Kedah	Bukit Makmur Sdn Bhd	CABC	04.04.03	1,500,000

Note:

* *Date of Sale and Purchase Agreement.*

V. INFORMATION ON THE CAB GROUP (CONT'D)

6. OTHER INFORMATION**6.1 Management and Employees**

The Directors of the Company are supported by a team of qualified management staff who is experienced in their respective field. With their vast experience in their respective responsibilities coupled with their in-depth knowledge in the poultry and fast food industries, the management team contributes significantly to the progress of the CAB Group. The employees of the Group do not belong to any labour union and enjoy a cordial relationship with the management.

As at 21 November 2003, the Group has a total workforce of 317 employees. The breakdown of the total number of employees and average number of years of service as at 21 November 2003 is as follows:

Category	Total number of employees	Average number of years of service
Managerial/Professional	30	2 to 6
Technical/Supervisory	39	2 to 5
Clerical	39	2
General workers/Factory workers	209	1 to 3
	<u>317</u>	

The Group's operations in Malaysia currently employ 57 foreign employees of which 14 are Indonesians, 6 are Nepalese and 37 are Vietnamese. The Group's operations in Singapore do not employ any non-Singaporean employees. The Group's operations in China do not employ non-citizen of Republic of China employees except for 1 Malaysian.

The Group recognises the importance of its employees and efforts have been taken to train the younger staff members and/or to recruit capable young individuals to support the senior management team. The Group has also taken efforts to send its technical staff for seminars and external trainings, which includes seminars and/or trainings organised by, inter alia, the Department of Veterinary Services, Malaysia, Food and Agricultural Marketing Authority, and Ministry of Agriculture, Malaysia.

In addition, the Group actively promotes the upgrading of its junior staff's skills through on-the-job training under close supervision and guidance of the senior management team as disclosed in Section 3 of Part VIII of this Prospectus.

V. INFORMATION ON THE CAB GROUP (CONT'D)

6.2 Location of Principal Assets, Production Facilities and Principal Place of Business

The principal assets of the CAB Group are located in the following places of business of the Group:

	<i>Principal Place of Business</i>	<i>Description</i>
CAB	: Plot 21, Lorong Jelawat 4 Seberang Jaya Industrial Park Seberang Jaya 13700 Perai Penang	Head office and hatchery centre
	<i>Place of Business</i>	<i>Description</i>
GGSB	: 24A, Jalan Lumut Kompleks Damai 50400 Kuala Lumpur	Branch office and training centre for new franchisees
JJSB/LTA	: 13-A, Jalan Gangsa Off Seberang Jalan Putra 05150 Alor Setar Kedah Darul Aman	Branch office
JJSB	: 8, Jalan Segambut Lentang 51200 Kuala Lumpur	Slaughter and processing plant cum distribution centre
CABB	: 227, Kampung Nenas Kuala Tasek 14100 Bukit Mertajam Penang	Breeder farm
JJP	: 14-A, Jalan Gangsa Off Seberang Jaya Putra 05150 Alor Setar Kedah Darul Aman	Slaughter and processing plant
BTFF	: 6, Lintang Sungai Pinang 10150 Penang	Retail and distribution centre
KFI	: 15, Jalan TIB 1/17 Taman Industry Bolton 68100 Batu Caves Selangor Darul Ehsan	Food processing plant
KKPL	: 27, Roberts Lane 218288 Singapore	Franchise outlet
SKK	: 161, Grand Gateway Hua San Road Xue Hui District Shanghai 200030 People's Republic of China	Franchise outlet
KBC	: 65, Jalan PS 1/7 Bandar Pinggiran Subang 1 40510 Shah Alam Selangor Darul Ehsan	Bakery
DSSB	: 22, Jalan TIB 3 Taman Industry Bolton 68100 Batu Caves Selangor Darul Ehsan	Food processing plant

V. INFORMATION ON THE CAB GROUP (CONT'D)

6.3 Major Approvals, Licences and Permits

As at 21 November 2003, being the latest practicable date prior to the printing of this Prospectus, there are no other approvals, major licences and permits obtained by the Group except for the details of such approvals, licences and permits, the equity conditions imposed and status of compliance are as disclosed below:

Company	Authorities	Type of transaction approved	Equity conditions imposed	Date of expiry	Status of compliance
JJSB	Kementerian Dalam Negeri Dan Hal Ehwal Pengguna Malaysia ("KDN")	Licences issued for wholesaling of chicken at the following places:	None		Not applicable
		1) Lot 1200, Kampung Bemban, Mk Gelong, Kubang Pasu, Kedah Darul Aman		26.05.2005	
		2) Lot 1626, Kg Alor Janggus, Mk Hosba, Kubang Pasu, Kedah Darul Aman		11.06.2005	
		3) Lot 350, Kebun 500, Mk Jabi, Kedah Darul Aman		11.06.2005	
		4) No. 9-A, Kampong Cina, Mk Padang Kerbau, 06780 Pendang, Kedah Darul Aman		11.06.2005	
		5) Lot 1732, Kawasan Charuk Tok Kun, Mk Jabi, Pokok Sena, Kedah Darul Aman		11.06.2005	
		6) Kampong Bukit Nerang 6, Jalan Kurung Hitam, Kuala Nera, Kedah Darul Aman		11.06.2005	
		7) Lot 4047, Padang Lembu Gurun, Gurun, Kedah Darul Aman		23.07.2005	
		8) Lot 2346, Kg Alor Janggus, Mk Hosba, Kubang Pasu, Kedah Darul Aman		14.06.2005	

V. INFORMATION ON THE CAB GROUP (CONT'D)

6.3 Major Approvals, Licences and Permits (Cont'd)

Company	Authorities	Type of transaction approved	Equity conditions imposed	Date of expiry	Status of compliance
JJSB (cont'd)	KDN (cont'd)	9) No. 798/27 1960, Kg Bemban, Kubang Pasu, Kedah Darul Aman		11.06.2005	
		10) Bukit Pakpong, Kubor Panjang, Kedah Darul Aman		11.06.2005	
		11) Kg Baru (SC), Jalan Guar Napai, Mk Putat, Kubang Pasu, Kedah Darul Aman		11.06.2005	
		12) Lot KPB 13/32, Kampong Kandis Mk Malau, Jitra, Kedah Darul Aman		11.06.2004	
JJSB	Dewan Bandaraya Kuala Lumpur ("DBKL")	Licence issued for processing and packing of seafood, meat, chicken, etc at 8, Ground Floor, Jalan Segambut, Lentang, Segambut, Kuala Lumpur	None	31.12.2003	Not applicable
JJSB	Islamic Development Department of Malaysia	Certificate of authentication of halal issued for slaughtering chicken and duck	None	31.05.2004	Not applicable
JJSB	Majlis Perbandaran Kota Setar, Kedah ("MPKS")	Licence issued for processing chicken meat at 13A, Jalan Gangsa, Off Seberang Jalan Putra, Alor Setar, Kedah Darul Aman	None	31.12.2003	Not applicable
JJP	MPKS	Licence issued for processing chicken meat at 14A, Jalan Gangsa, Off Seberang Jalan Putra, Alor Setar, Kedah Darul Aman	None	31.12.2003	Not applicable
JJP	KDN	Licence issued for chicken retailing at 12A, Jalan Gangsa Off Seberang Jalan Putra, Alor Setar, Kedah Darul Aman	None	29.05.2005	Not applicable

V. INFORMATION ON THE CAB GROUP (CONT'D)

6.3 Major Approvals, Licences and Permits (Cont'd)

Company	Authorities	Type of transaction approved	Equity conditions imposed	Date of expiry	Status of compliance
JJP	KDN	Licence issued for wholesaling chicken at 12A, Jalan Gangsa Off Seberang Jalan Putra, Alor Setar, Kedah Darul Aman	None	11.06.2004	Not applicable
CABB	Majlis Perbandaran Seberang Perai ("MPSP")	Licence issued for breeding chicken/duck at 227 Kg Tasek (1623) Mk 14, Permatang Tinggi, Bukit Mertajam, Penang	None	31.12.2003	Not applicable
CABB	MPSP	Licence issued for breeding of chicken at Lot 1623, Mk 14, Seberang Perai Tengah, Bukit Mertajam, Penang	None	31.12.2003	Not applicable
CABC	Majlis Daerah Bandar Baharu	Licence issued for breeding of chicken at Lot No. 1133, Mukim Relau, Sungai Duri, Bandar Baharu, Kedah Darul Aman	None	31.12.2003	Not applicable
CABC	MPSP	Licence issued for hatchery ("penetasan ayam") at Lot 21, Lorong Jelawat 4, Seberang Jaya Industrial Park, Seberang Jaya, 13700 Perai, Penang	None	31.12.2003	Not applicable
KFI	Majlis Agama Islam Selangor ("MAIS")	Certificate of authentication halal issued for <i>salai</i> meat (chicken, beef, lamb) produced by DSSB at No. 22, Jalan TIB 3/3, Taman Industri Bolton, 68100 Batu Caves, Selangor Darul Ehsan	None	08.04.2004	Not applicable
KFI	MAIS	Certificate of authentication halal issued for Lebanese and pita bread produced by KBC at No. 65, Jalan PS 1/7, Bandar Pinggiran Subang, 40150 Shah Alam, Selangor Darul Ehsan	None	08.04.2004	Not applicable

V. INFORMATION ON THE CAB GROUP (CONT'D)

6.3 Major Approvals, Licences and Permits (Cont'd)

Company	Authorities	Type of transaction approved	Equity conditions imposed	Date of expiry	Status of compliance
KFI	MAIS	Certificate of authentication halal issued for kebab (chicken, lamb, beef) produced at No. 15, Jalan 1/17, Taman Industri Bolton, 68100 Batu Caves, Selangor Darul Ehsan	None	08.04.2004	Not applicable
KFI	MAIS	Certificate of authentication halal issued for food and drink sold at Kyros Kebab Suria KLCC, Scott Picnic Food Court, 2nd Floor, Suria KLCC, Jalan Ampang, 50088 Kuala Lumpur	None	03.06.2004	Not applicable
KKSB	MAIS	Certificate of authentication halal issued for food and drink sold at Damai Complex, 24A Jalan Lumut, 50400 Kuala Lumpur	None	⁽¹⁾ 26.07.2002	Not applicable
KKSB	MAIS	Certificate of authentication halal issued for food and drink sold at Jaya Jusco, Ground Floor, Jaya Jusco Food Court, Alpha Angle, Wangsa Maju, 53300 Kuala Lumpur	None	⁽²⁾ 26.07.2002	Not applicable
KFI	MAIS	Certificate of authentication halal issued for food and drink sold at Kyros Kebab The Mall, Lower Ground, Sunbeam Food Court, The Mall, Jalan Putra, 50350 Kuala Lumpur	None	03.06.2004	Not applicable
KFI	MAIS	Certificate of authentication halal issued for food and drink sold at Kyros Kebab Kompleks Permas SOGO, Ground Floor, Kompleks Permas SOGO, Jalan Tuanku Abdul Rahman, 50100 Kuala Lumpur	None	03.06.2004	Not applicable

V. INFORMATION ON THE CAB GROUP (CONT'D)

6.3 Major Approvals, Licences and Permits (Cont'd)

Company	Authorities	Type of transaction approved	Equity conditions imposed	Date of expiry	Status of compliance
GGSB	DBKL	Licence issued for operating at SOGO Pemas Department Store, Jalan Tunku Abdul Rahman, 50100 Kuala Lumpur	None	31.12.2003	Not applicable
GGSB	DBKL	Licence issued for placing advertising board at 24-A, Jalan Lumut, Kompleks Damai, 50400 Kuala Lumpur	None	31.12.2003	Not applicable
GGSB	DBKL	Licence for operating restaurant at 24-A, Jalan Lumut, Kompleks Damai, 50400 Kuala Lumpur	None	31.12.2003	Not applicable
GGSB	DBKL	Licence for operating restaurant at 23, Level 2, Scotts Picnic Food Court, Jalan Pinang, 50088 Kuala Lumpur	None	31.12.2003	Not applicable
KFI	Majlis Perbandaran Selayang	Licence issued for producing food at No. 15, Jalan TIB 1/17, Taman Industri Bolton, Batu Caves, 68100 Selangor Darul Ehsan	None	31.12.2003	Not applicable
KKSB	Royal Customs and Excise Malaysia	Licence issued to provide taxable service or to sell taxable goods licensed under Section 8 of Service Tax Act, 1963 at Scotts Picnic Food Court, Suria KLCC Shopping Complex, Jalan Pinang, 50088 Kuala Lumpur	None	Not applicable	Not applicable
KKPL	National Environment Agency	Foodstall eating establishment licence for Stall No. 23, No. 8, Grange Road, #B1-01, 239695 Singapore	None	⁽²⁾ 31.10.2003	Not applicable
KKPL	Majlis Ugama Islam Singapura	Halal certificate for Stall No. 23, No. 8, Grange Road, #B1-01, 2399695 Singapore	None	⁽²⁾ 30.06.2003	Not applicable
SKK	China Industrial and Commercial Administration Bureau ("CICAB")	Licence issued for operating the business of fast food, confectionery and drink (including liquor)	None	08.12.2019	Not applicable

V. INFORMATION ON THE CAB GROUP (CONT'D)

6.3 Major Approvals, Licences and Permits (Cont'd)

Company	Authorities	Type of transaction approved	Equity conditions imposed	Date of expiry	Status of compliance
SKK	CICAB	Licence issued for operating fast food, confectionery and drink at Ganghui Square, No. 1, Hongquao Road, Xu Hui District, 200086 Shanghai, China	None	15.09.2005	Not applicable
SKK	CICAB	Licence issued for operating fast food, confectionery and drink (include liquor) at Unit 142-143, No. 100, Zhuanyi Road (Shanghai City in Hong Qiao Road), Chang Ning District, 200051 Shanghai, China	None	30.11.2007	Not applicable
DSSB	Majlis Perbandaran Selayang	Licence issued to operate at No. 22, Jalan TIB 3/3, Taman Industri Bolton, Batu Caves, 68100 Selangor Darul Ehsan	None	31.12.2003	Not applicable

Notes:

- (1) *MAIS has on 29 October 2003 confirmed that the outlet is fit to be issued with the halal certificate which is pending issuance.*
- (2) *KKSB and KKPL are in the process of renewing their respective halal certificates.*
- (3) *KKPL is in the process of renewing its foodstall eating establishment licence.*

As at the date hereof, the CAB Group has been in compliance with the requirements under the Customs Act, 1967.

6.4 Interruption in Business

The CAB Group did not experience any interruption in its business which had a significant effect on its operations for the past 12 months prior to the date of this Prospectus.